Solusi Environment Asia

Annual Public Expose

PT Solusi Environment Asia Tbk (**IDX: SOFA**)

21 May 2026

FY2025

Disclaimer

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Such forward-looking statements are based on several assumptions concerning the Company's current and future business strategies and the environment in which the Company expects to operate in the future. These forward-looking statements speak only as of the date on which they are made.

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Tata Tertib
Public Expose 2026 (“Acara”)

1) Seluruh sesi akan diselenggarakan secara elektronik melalui Zoom Meeting dan disampaikan dalam Bahasa Indonesia.
2) Peserta Acara adalah pemegang saham atau perwakilan yang partisipasinya telah dikonfirmasi paling lambat pada 20 Mei 2026 pukul 16.00 WIB.
3) Peserta wajib menggunakan nama tampilan (*display name*) pada akun Zoom yang sama dengan nama yang dicantumkan pada saat pendaftaran untuk dapat mengikuti seluruh sesi. Pelanggaran terhadap ketentuan ini dapat menyebabkan peserta dikeluarkan dari Acara dan/atau tidak diberikan akses untuk menyampaikan pertanyaan oleh administrator Acara.
4) Acara terdiri atas dua sesi, yaitu: Presentasi oleh Direksi dan Sesi Tanya Jawab (“**Q&A**”).
5) Pertanyaan hanya dapat disampaikan melalui fitur chat Zoom Meeting setelah presentasi selesai disampaikan dan sesi Q&A dimulai.
6) Setiap peserta hanya berhak mengajukan satu pertanyaan. Pertanyaan lanjutan tidak diperkenankan, dan hanya pertanyaan yang relevan dengan topik presentasi yang akan ditanggapi.
7) Direksi akan menanggapi maksimal dua pertanyaan dalam satu waktu dan sesi Q&A akan terus bergulir sampai tidak ada pertanyaan lagi atau Acara berakhir.
8) Acara akan berakhir pada pukul 13.45 WIB guna mempersiapkan Rapat Umum Pemegang Saham Tahunan yang akan diselenggarakan setelahnya.

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Annual Public Expose 2026 Agenda

COMPANY PROFILE

BUSINESS & FINANCIAL OVERVIEW

PROJECT PIPELINE

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COMPANY PROFILE

Presented by

Mr. Denny Rizal (Managing Director)

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Solusi Environment Asia

Vision

To build Indonesia's leading **green infrastructure** platform by acquiring, developing, and compounding value in essential clean energy assets across the archipelago, for decades.

Mission

To seek and acquire **undervalued infrastructure assets** at the intersection of Indonesia's urbanisation and energy transition — and operate them with discipline, for decades.

To deploy proven technologies, starting with **Waste-to-Energy**, where the economic case is clear, the social need is real, and Indonesia's regulatory environment provides durable concession protection.

To earn the trust of shareholders, partners, and communities through **transparent capital allocation and governance** we are always prepared to defend publicly.

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Milestones

2012	2014	2020	2022	Oct 2025	Dec 2025	Dec 2025	Feb 2026	Mar 2026
The company established under the name **PT Pratama Cipta**	First factory in Cikupa, Tangerang commenced operations	Officially listed in the IDX under the name **PT Boston Furniture Industries Tbk** (“**SOFA**”)	Obtained Timber Legality Assurance System (SVLK) Certification	Acquired by **PT Asia Investment Capital** through direct purchase of shares	EGMS completed: name change to **PT Solusi Environment Asia Tbk** and new Board of Management appointed	Announcement of planned diversification to renewable energy through our subsidiary, **PT Parivarta Energi Nusantara**	Established **PT Ananta Energi Asia** as a new subsidiary in the energy sector	Successfully completed the corporate action **Mandatory Tender Offer** following the acquisition

Board of Management

effective since 19 December 2025

Denny Rizal
Managing Director

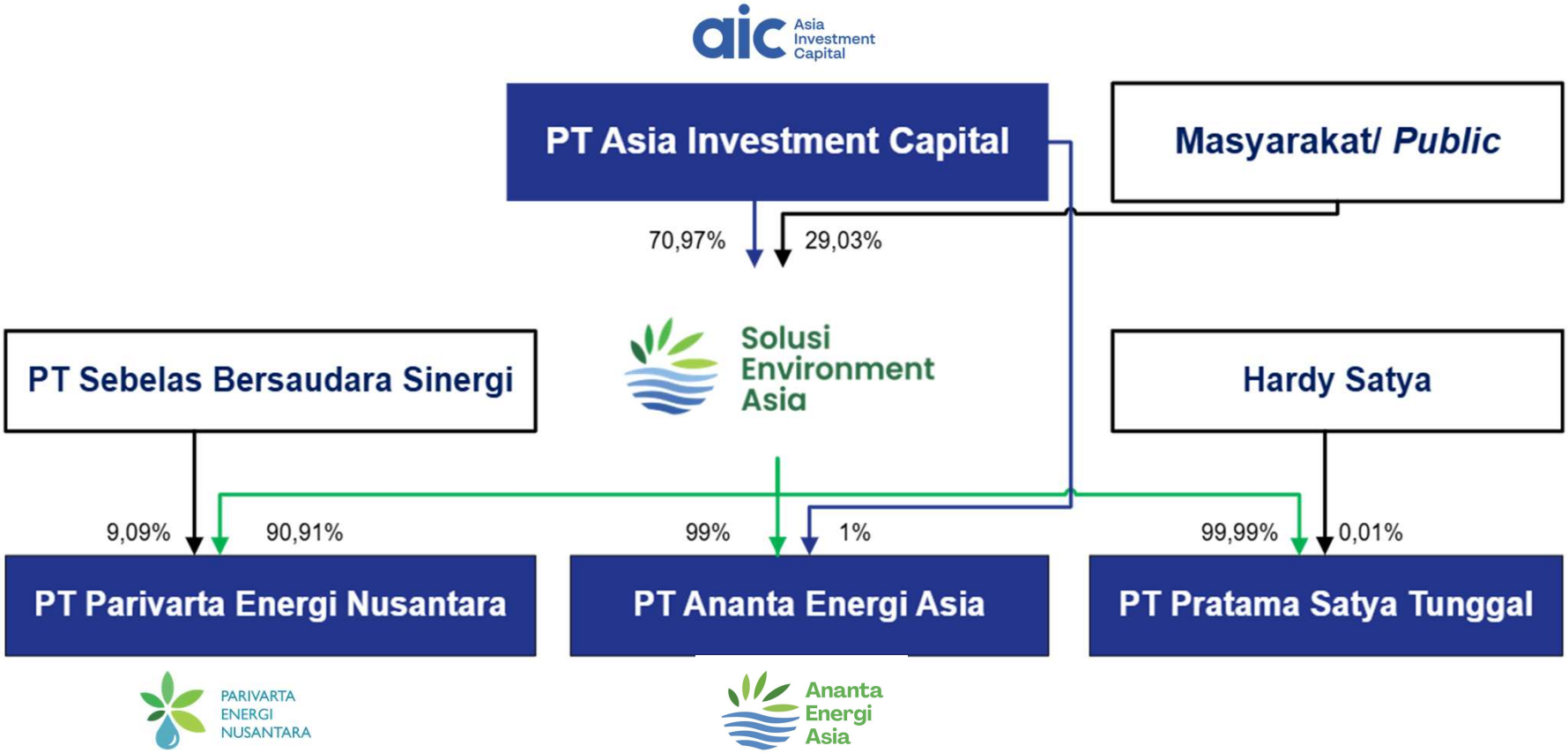
Ezra Mohammed Dhanaguna
Director

Dimas Adiyasa Wiraatmaja
Director

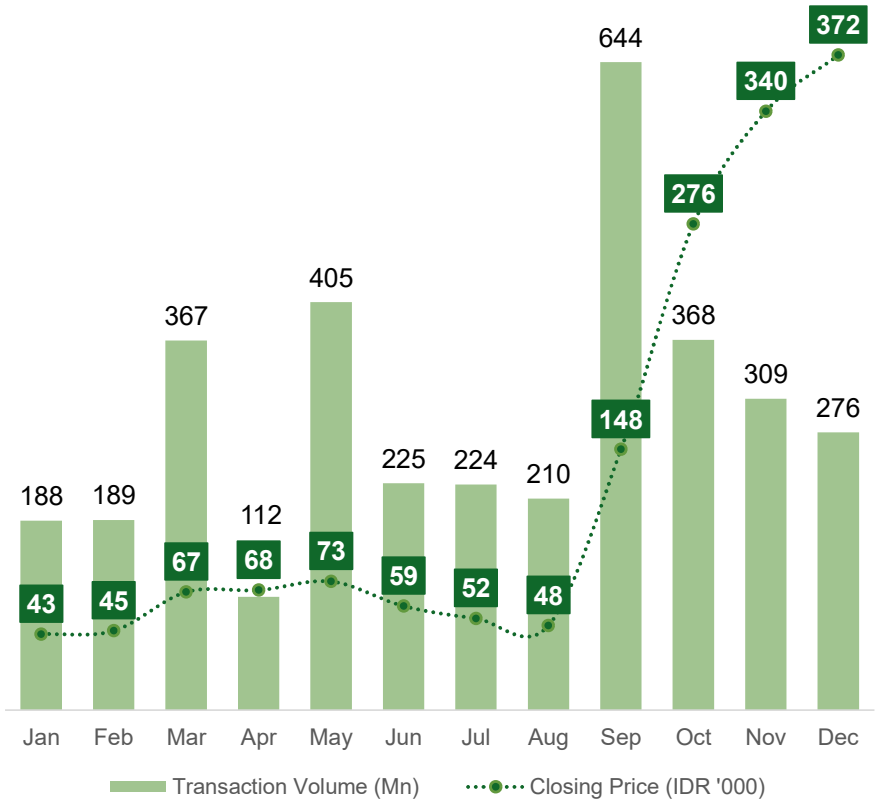
Djoko Hendratto
Independent Commissioner

Shareholding Structure

as of May 2026



Stock Movement during FY2025



The Company's share price performance throughout FY2025 may reflect sustained **positive market sentiment** and strengthening **long-term shareholder conviction**, especially in light of the acquisition by **PT Asia Investment Capital**.

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BUSINESS & FINANCIAL OVERVIEW

Presented by

Mr. Dimas Adiyasa Wiryaatmaja (Director)

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Business Overview

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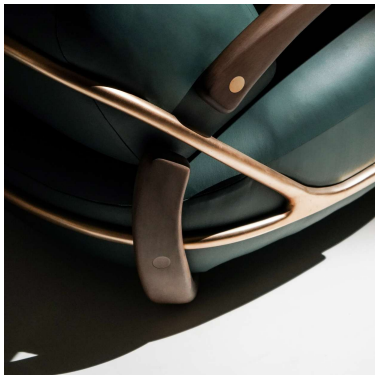
Showroom

SURABAYA
Pakuwon Square*
**closed in Jan 2026*

JAKARTA
Jakarta Design Center

JAKARTA
Permata Hijau

New Collection

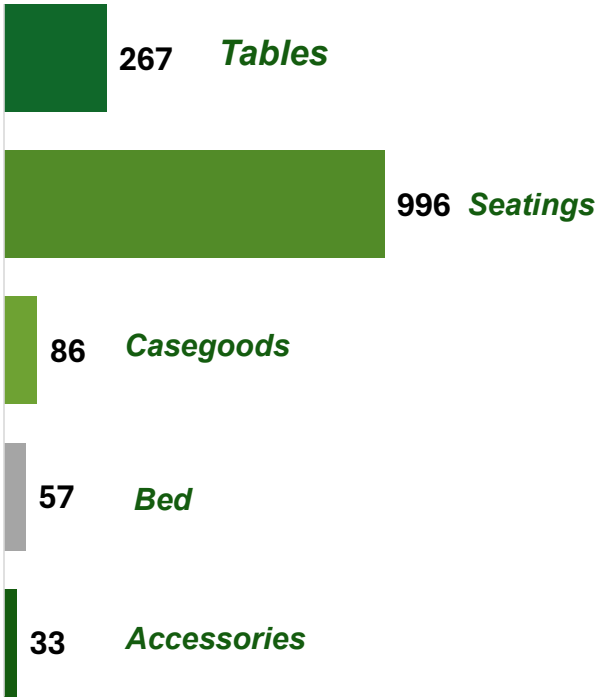


SINGULAR
[Launched in Aug 2025]

The "Singular" Collection brings together four distinctive creations, each defined by a bold identity and unique detailing.

Sales Performance

FY2025 Sold Units



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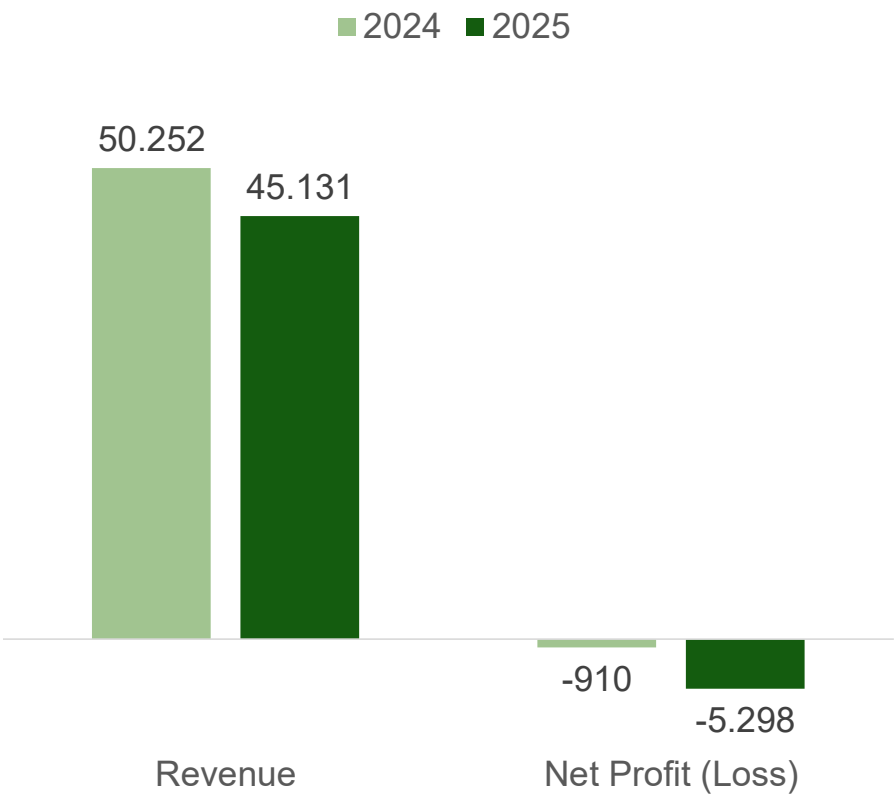
Profit and Loss

in IDR (millions)



In FY 2025, recorded over a fourfold increase in **Net Loss**, due to:

- 10,19% decrease in **Sales**
- 6,81% increase in **Cost of Goods** Sold, compared to FY 2024.

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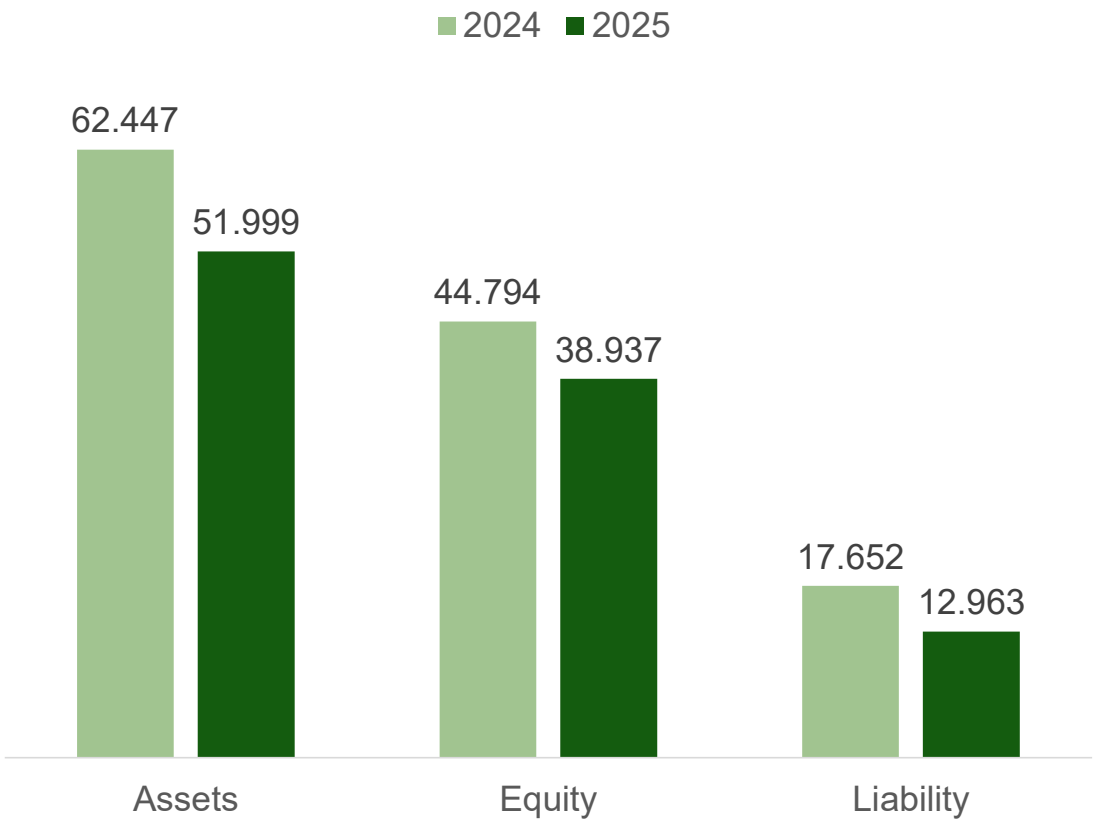
Balance Sheet

In IDR millions



Total Assets declined by 16,73% from 2024, driven by reductions in cash, fixed assets, and right-of-use assets.
Total Equity decreased by 12,86% following losses incurred throughout the year.
Total Liabilities fell by 26,75%, primarily driven by settlement of bank loans & lower lease liabilities.

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PROJECT PIPELINE

Presented by

Mr. Ezra Mohammed Dhanaguna (Director)

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Strategic Alignment with National Energy Transition Agenda

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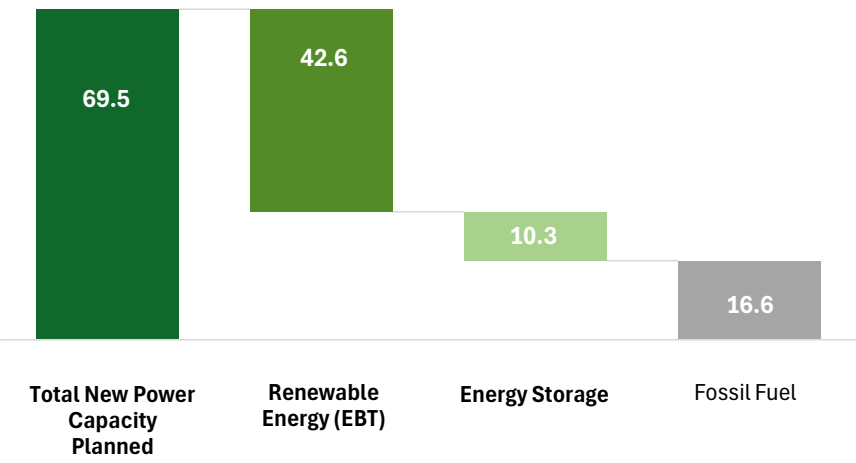
Indonesia's population is projected to grow from approximately **284 million in 2025**[2] to **294 million by 2030**[2], supporting long-term growth in electricity demand. Alongside economic expansion, Indonesia's electricity consumption per capita is expected to increase to **4,900kWh per capita by 2050**[3], growing at a **CAGR of 4.6%** from 2025 level of 1,584kWh[3]**.** The Government continues to accelerate renewable energy development as part of its **long-term** energy transition strategy.

Indonesia Planned Power Capacity Addition Mix (2025 – 2034)[1]

(In GW)



PLN plans to add 69.5 GW of new power generation capacity between 2025 – 2034, with approximately **61% expected to be sourced from renewable energy**[1]

Renewable Energy
42.6 GW

- ***Solar*** *– 17.1 GW*
- ***Hydro*** *– 11.7 GW*
- ***Wind*** *– 7.2 GW*
- ***Geothermal*** *– 5.2 GW*
- *Others – 1.4 GW*

Energy Storage
10.3 GW

- ***Battery*** *– 6.0 GW*
- *Others – 4.3 GW*

Fossil Fuel
16.6 GW

- ***Gas*** *– 10.3 GW*
- ***Coal*** *– 6.3 GW*

Source: (1) Kementerian Energi dan Sumber Daya Mineral and PLN, *RUPTL PT PLN (Persero) Tahun 2025–2034*, Press Conference Material, Jakarta, 26 May 2025; (2) *Badan Pusat Statistik*; (3) Ministry of Energy and Mineral Resources

Project Pipeline in Renewable Energy

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Built on decades of **operational experience** in manufacturing, the Company has strategically **transitioned into clean energy** through targeted investments and partnerships, positioning itself to capture long-term opportunities in Indonesia's energy transition.

WASTE TO ENERGY POWER PLANT

- Seeking to participate in the Waste-to-Energy projects under **PT Danantara Investment Management**.
- Greater project certainty, under **Presidential Regulation No. 109/2025**, through secured land allocation, power purchase tariff arrangements, and guaranteed waste supply.
- Waste-to-energy converts municipal waste into electricity, **reducing landfill dependency while generating renewable power and supporting circular economy initiatives in urban areas**.

MINI HYDRO POWER PLANT

- Currently undergoing due diligence for hydro power plant projects across Java.
- Hydropower provides **stable baseload renewable energy with low operating costs and long asset lifespans (30–50 years)**, making it a reliable contributor to Indonesia's energy mix.
- Has secured offtake for electricity, improved production efficiency, and well-positioned for further development potential.

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Thank You

Contact Us

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